

Disclaimer

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The Company is proposing to make an initial public offer of its equity shares and has filed the draft red herring prospectus dated June 30, 2026 (“**DRHP**”) with the Securities and Exchange Board of India (“**SEBI**”). The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, and NSE at www.nseindia.com, where the equity shares are proposed to be listed, the website of the BRLM, i.e., Beeline Capital Advisors Private Limited (www.beelinemb.com).

The equity shares offered in the offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the readers is invited to “*Risk Factors*” on page 28 of the DRHP.

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